



Securities Transfer Request Form

Step One: Shares can be transferred directly from your brokerage account to the Coastal Land Trust's account. Complete the top section of this form and send a copy to your broker.

Date: _____

To: _____ (Your Broker's Name)

(Brokerage Firm)

(Broker's Phone Number)

Please accept this letter as your authorization to irrevocably transfer:

Name of stock: _____

Number of shares: _____

Which you hold in the name of: _____ (Account title at
brokerage firm)

From (your) account number: _____

Signature(s) of account owner(s): _____

Please transfer to the Coastal Land Trust's account via DTC as follows:

DTC: 0141 Wells Fargo Advisors

Account Name: North Carolina Coastal Land Trust Account 4780-6130

Donor Name: _____

Broker Contact: David Brownlow; 910-509-5252; david.brownlow@wellsfargoadvisors.com

Coastal Land Trust: Tax ID #56-1791849

Step Two: We kindly ask that you also notify the Coastal Land Trust when making a stock transfer by contacting Eric Vreeland via email at eric@coastallandtrust.org or phone at 910-790-4524 x2100. Please share:

1) The name of stock and the number of shares being transferred: _____

2) For acknowledgement of the gift and tax receipt purposes, please list my/our name(s) as follows:

Preferred Name: _____

Preferred Address: _____

3) This gift is designated for: General support Other: _____